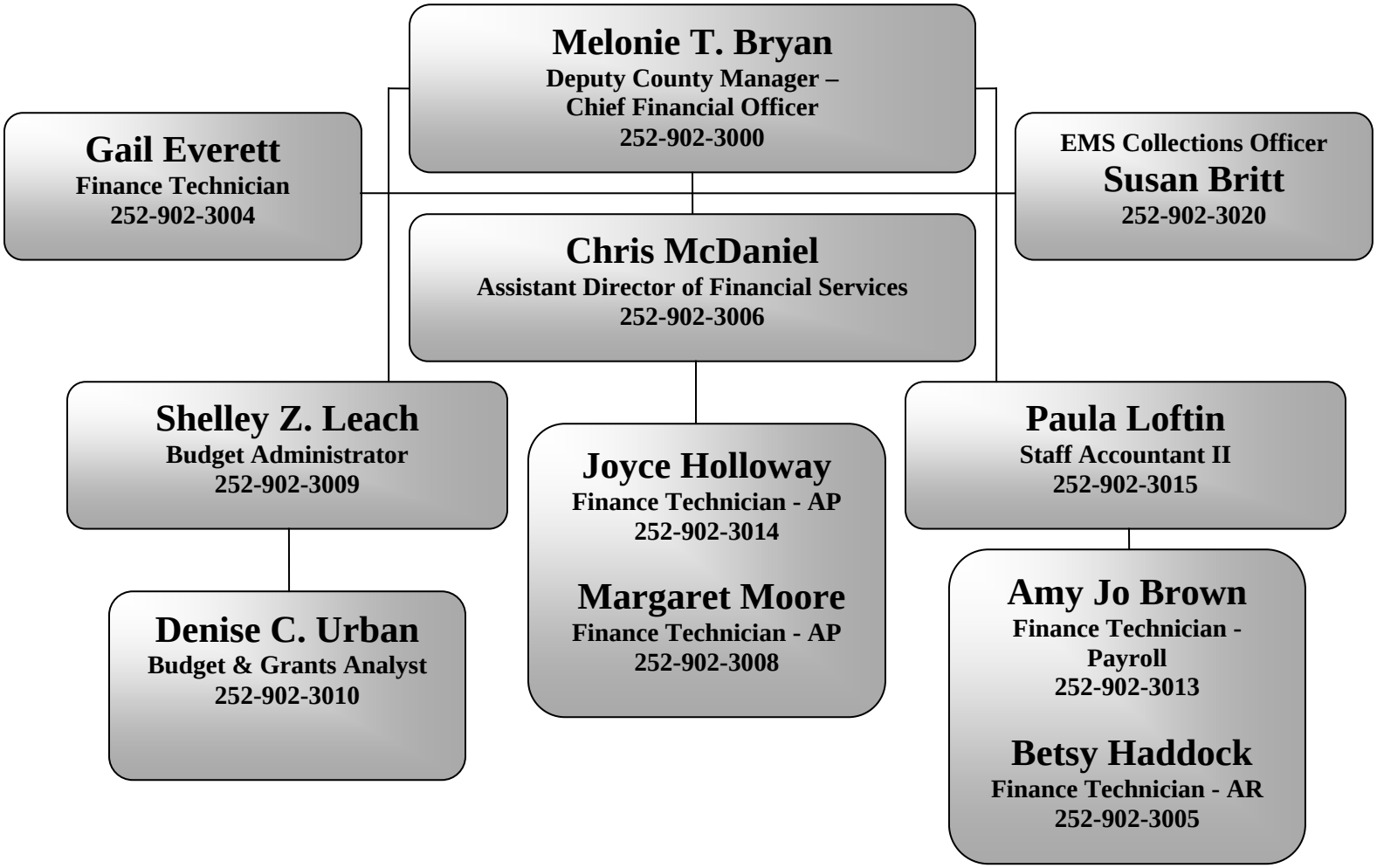FINANCIAL SERVICES STAFF & ORGANIZATIONAL CHART